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Leadway Technology Investment Group Limited 高維科技投資集團有限公司

(incorporated in the Cayman Islands with limited liability)
(Stock Code: 2086)

PROFIT WARNING

This announcement is made by Leadway Technology Investment Group Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") would like to inform shareholders of the Company and potential investors that based on the information available to the Board, and a preliminary assessment of the latest unaudited consolidated management accounts of the Group for the six months ended 30 June 2025 (the "**Reporting Period**"), the Group is expected to record a net loss of approximately HK\$5.2 million, as compared to the net profit of HK\$2.1 million for the six months ended 30 June 2024 (the "**Prior Period**").

The Board considers that the change from net profit to net loss position is mainly attributable to the following factors:

(1) Decrease in Turnover: Total turnover decreased by approximately 13.5% to HK\$40.83 million (Prior Period: HK\$47.21 million). This decline was primarily driven by lower Group revenue, reflecting the adverse impact of the global economic slowdown in 2025, ongoing tariff disputes, and an unstable trading environment. Heightened economic uncertainty, including concerns over tariffs and geopolitical instability, led customers to adopt a more cautious approach to order placement. This caution resulted in reduced product demand, consequently lowering revenue during the period.

- (2) Increase in Staff Costs: Staff costs rose by approximately 10.8% to HK\$16.98 million (Prior Period: HK\$15.32 million). This increase was mainly attributable to the introduction of sales incentive program and an expansion in headcount of Technical and R&D department to support ongoing product development needs.
- (3) Significant Increase in Administrative Expenses: Total administrative expenses increased substantially by approximately 94% to HK\$7.35 million (Prior Period: HK\$3.79 million). This significant rise was principally due to:
 - The Company's expansion into new markets and diversification of our product portfolio, which led to increased resources in back-office system upgrades and higher administrative operating expenses;
 - Number of trade show increase in the first half year and higher business travel expenditure incurred to strengthen relationships with business partners.

The information contained in this announcement is only based on the Company's preliminary assessment of the consolidated management accounts of the Group for the Reporting Period, which have not been audited or reviewed by the Company's auditors or by the audit committee of the Board and are subject to adjustment. The Company is in the process of finalising the consolidated interim results of the Group for the Reporting Period which is expected to be published before the end of August 2025.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board of

Leadway Technology Investment Group Limited

Zhang Xueqin

Chairmen

Hong Kong, 8 August 2025

As at the date of this announcement, the Board comprises four executive directors, namely Mr. Zhang Xueqin, Ms. Mai Qiqi, Mr. Chan Chun Leung and Ms. Xu Tingting, two non-executive directors, namely Mr. Mai Ziye and Mr. Lam Chi Wai, and four independent non-executive directors, namely Dr. Lin Tat Pang, Mr. Lai Chi Leung, Mr. Zhang Dingfang and Mr. Gu Tianlong.